High Density Grove Management
A Matter of Planning
by Roger Smith

For decades citrus growers have been planting extra trees per acre to achieve more production in the years right after planting. This is often called high-density or double density planting and has been proven economically viable by many analysts.

The standard planting for many years has been 22’ x 22’, yet Citrus Industry Vol. III states, “considering all aspects of cost, the 11’ x 22’ brought the greatest per acre net returns after five years of harvest.” And even though the practice is valid, there have always been questions about what to do after five years when the trees start to crowd each other?

This article is an effort to explain some of the management strategies used today to deal with double density plantings and to point out some new strategies that are being tried.

BACKGROUND

In the citrus industry the debate rages as to what the proper spacing for an orchard should be. Common double density planting spacing ranges from 9’ x 18’ to the traditional 11’ x 22.’ Commonly today, growers use a 10 x 20’ spacing (or 218 trees per acre) which fits most rootstock-scion combinations.

Typically, a grower decides on a double density planting for reasons of extra production. Most growers figure if the trees start crowding in a few years, they can always remove some of the original trees. There really isn’t one specific strategy used by California growers to manage these plantings, but the factor that drives most decisions is “illumination,” or how sunlight is distributed through the grove. P.R. Cary of CSIRO, Australia states, “the success of high density plantings will depend upon maintaining trees at an appropriate size and shape without sacrificing yield potential.”

“APPROPRIATE SIZE” MEANS MANY THINGS.

- The tree is small enough to allow adequate illumination for fruit production.
- There’s enough space between trees for proper airflow for effective frost control.
- Picker access is taken into account.
- Spray penetration into the canopy must be achieved.
- Sprinklers must be visible and accessible.

TRADITIONAL MANAGEMENT METHODS

The traditional approach to management is to remove the extra tree in a double density planting to achieve the “appropriate size.” This strategy is normally done over a period of years because the cost of removing a tree involves the loss of production as well as the actual cost of the tree’s removal. Between years 6 and 8, the grower may decide to take out every fourth tree. This leaves a pattern that is often called a “three-tree set.” They will maintain this three-tree set for several years and eventually take the center tree out so the trees will end up at an equal spacing.

Another approach is called “tree fanning.” This means that the grower identifies which trees will remain in the grove permanently and which will eventually be removed. The “temporary” trees are not allowed to compete with the permanent trees. As the permanent trees grow, the temporary tree is pruned back so it can’t inhibit the growth of the permanent tree.

If not pruned early enough, this kind of a planting will not allow for the proper light for uniform distribution of fruit throughout the canopy. Often times, if not properly managed, these kinds of groves may lose their skirts with a

NEW IDEAS FOR MANAGEMENT

Not too many years ago, citrus growers did not view pruning as a mandatory process for their trees. Pruning was used primarily for height and width control and was done mechanically.

As pruning techniques developed over the last 20 years, it has become common for a citrus grove to be pruned annually. Many growers have adopted annual skirting and hedging practices as well. This change in overall management philosophy has opened up other opportunities for managing high-density plantings that may not have been possible previously. Growers are now attempting the practice of never removing a tree in high-density plantings and relying on pruning to make the trees the “appropriate size.”

These growers face certain consequences for this approach and P.R. Cary suggests, “if maintenance hedging and topping are not initiated prior to crowding, heavy pruning may be required to maintain inter-row distance for adequate access and to prevent excessive shading of lower parts of the tree canopy. Provided that pruning is not severe, and only a small proportion (<1%) of the total canopy is affected, high productivity can be maintained.”

If not pruned early enough, this kind of a planting will not allow for the proper light for uniform distribution of fruit throughout the canopy. Often times, if not properly managed, these kinds of groves may lose their skirts with a

Please see Grove Management on page 2
Guy Wollenman is a third generation citrus grower based in Lindsay. He and his brother Jody operate their farm management company, Monte Vista Ranches, which manages nearly 2000 acres in the heart of the citrus belt. Guy and Jody also work with their father, Joe, on property owned by Wollenman Farms.

**“Industry Interview”**

**Guy:** We want to stimulate better fruit size by pruning and hedging them a lot. We know from our older groves that are 20’ x 20’, that we must manage the light or we lose the crop in the sidewalk, so we prune, top, hedge and cross hedge for better light and fruit distribution. We have considered removing every 3rd tree, but we feel our pruning program can stay ahead of tree competition so we plan to keep them double density forever. We’re testing the idea of making a greater offset on our machine hedger from a Ω foot to a 2 foot lean. This creates a sloped-sided tree for better light distribution on our sidewalks. We like our irrigation utilization as we water two trees with one sprinkler and then move the sprinkler out away from the trunk rapidly to increase greater root growth.

**Guy: We want to stimulate better fruit size by pruning and hedging them a lot. We know from our older groves that are 20’ x 20’, that we must manage the light or we lose the crop in the sidewalk, so we prune, top, hedge and cross hedge for better light and fruit distribution. We have considered removing every 3rd tree, but we feel our pruning program can stay ahead of tree competition so we plan to keep them double density forever. We’re testing the idea of making a greater offset on our machine hedger from a Ω foot to a 2 foot lean. This creates a sloped-sided tree for better light distribution on our sidewalks. We like our irrigation utilization as we water two trees with one sprinkler and then move the sprinkler out away from the trunk rapidly to increase greater root growth.**

**TS: Closing thoughts?**

**Guy:** Monte Vista Ranches won’t recommend planting any grove single density again, but we aren’t advocating that permanent double density is always the way to go. It’s a good strategy to get your production up quicker to repay your investment, but if your program is to hold the fruit late, it’s ultimately not the best approach since annual aggressive pruning will produce lighter sets of big sizes. For mid-season varieties, the first 10-15 years you are going to do well in the mid-winter marketing program with these big sizes, but as they age, take every-other tree out to get more counts of oranges per tree to help reduce fruit sizes to 88’s and 72’s. For spring and summer navels we don’t want to take a 56 or larger into April, so we believe that moderate density is a compromise where we want bigger canopies with more oranges per tree with medium sizes. We’ll keep double density forever with early varieties, because we do want to cut on them every year.

Aggressive pruning for double density management increases fruit sizes and if you don’t want a lighter crop set with big sizes, you shouldn’t plan on a permanent double density planting.

**TS: Thank you!**

---

**Guy:** We want to stimulate better fruit size by pruning and hedging them a lot. We know from our older groves that are 20’ x 20’, that we must manage the light or we lose the crop in the sidewalk, so we prune, top, hedge and cross hedge for better light and fruit distribution. We have considered removing every 3rd tree, but we feel our pruning program can stay ahead of tree competition so we plan to keep them double density forever. We’re testing the idea of making a greater offset on our machine hedger from a Ω foot to a 2 foot lean. This creates a sloped-sided tree for better light distribution on our sidewalks. We like our irrigation utilization as we water two trees with one sprinkler and then move the sprinkler out away from the trunk rapidly to increase greater root growth.

---

**MECHANIZING STRATEGIES**

In recent years, a few growers have mechanized the process of maintaining these high-density plantings. It’s not difficult to imagine the open space between trees whose trunks are only 10 feet apart isn’t wide enough to accommodate standard hedging machines. As a solution, growers are using hand crews with mechanized pruning tools (see photo 2) that allow them to go rapidly through a grove removing the competing wood between the trees.

---

**Grove Management**

*continued from page 1*

lot of deadwood between the trees. The way to avoid this is to be prepared to prune a densely planted grove while it is still at a young age. The philosophy here is to maintain all trees permanently and the decision to do so is made than for a Fukumoto/Volk in Lindsay. Generally we start shaping the tree a little at age 2, taking out some horizontal limbs with hand clippers, keeping in mind the tree we want to end up with. By the fourth year, when the trees begin to touch, we’ll cross hedge by hand and are now testing out some gas powered pole saws to make this process faster. We want to skirt the trees at 2 feet by age 5 or 6, but are starting earlier now as an effective means to reduce the impact of peel miner. Every year we’ll do a bit of inside pruning, removing some of the dead brush and suckers. We want to keep the height at 10 to 100 feet and, as the trees age, we’ll use selective top-center limb removals to stimulate inside foliage development to increase internal fruit set.

**TS: What is your plan for management of a high density planting?**

**Guy:** By the 4th leaf the fruit production will be realized. By the 4th leaf the fruit production will be realized. Guy and Jody also work with their father, Joe, on property owned by Wollenman Farms.
This method of annual pruning can be done for as cheaply as 20-50 cents per tree. In order for this process to work, it is important that the pruning effort start when trees are younger. If the trees are not maintained annually, then the branches to be cut off will become too large for the mechanical pruning tools, and the process slows down.

**ISSUES TO CONSIDER**

Maintaining a permanent double density planting is not always the best choice for every situation. Rich soils influence vigorous growth and trees outgrow their space rapidly. This is not a good thing for a permanent double density planting. Vigorous rootstock such as Rough Lemon or Volkmernia and vigorous varieties such as Valencias, lemons or pummelo would all be poor candidates for permanent double density planting.

Navels are quite suitable for double density, as are many mandarin varieties. Anything that enhances tree vigor would be a negative to a permanent double density planting. Anything that inhibits vigor would be a positive.

Choosing a suitable rootstock that reduces the vigor of the tree and helps it fit into the smaller space provided can enhance the success of this kind of program. Currently the best rootstocks that fit this circumstance are C-35, Rich 16-6 or Rubidoux trifoliate. Carrizo Citrange is successfully used throughout the growing region for double density plantings, but requires more maintenance pruning than C-35 or the trifoliates.

**CONCLUSION**

It must be emphasized that not all locations and tree combinations are suitable for double density plantings or permanent double density plantings. Although it makes the nurseryman happy, it is not for everybody. But when you calculate the numbers on planting twice the amount of citrus trees per acre, it is evident that the increased production per acre pays for the extra capital costs needed to pay for the extra trees. It has been said that a single density planting on a 20’ x 20’ spacing would take 12 years to pay back all initial development costs (considering average returns). The same variety planted on a 10’ x 20’ would pay back in eight years.

Because these numbers have been proven valid, many growers today face the challenge of how to manage the double density grove they have planted. If they plan for the consequences of a double density planting prior to planting the grove, they will find that they may be able to efficiently extend the life of the densely planted grove for many more years than they originally expected. The key is understanding what the “appropriate size their tree should be and managing it accordingly.

**Tree Pick-up Procedures**

*Call Joelle Morris at (559)592-2304 about 2-3 weeks before the day you want to plant.*

**SHE NEEDS TO KNOW:**

- The EXACT tree count
- Address of planting location and the county.
- Name of the bins you are providing for your trees.
- Time you’ll need the trees delivered.

Once scheduled, make sure we know of any delays. We try to be ready in advance of your planting date, so please notify us right away if problems arise.

Good communication helps us serve you the best, so give us some time to handle your order properly. Tulare County regulations require a Moving Permit for ALL citrus trees and budwood. Even small orders need a minimum of 48 hours notice for us to get the paperwork done!

**FOR SALE!!**

Budwood for topworking or nurseries

Rootstock seedlings, container or bare root

Call 559-592-2304 to check for availability
Available trees for Spring 2002

Atwood Navel  Lane Late Navel  Gold Nugget Mandarin
Autumn Gold Navel  Newhall Navel  W. Murrott Mandarin
Barnfield Navel  Parent Navel  Okitsu-Wase Mandarin
Chislett Navel  Powell Navel  Kefir Lime
Fukumoto Navel  Olinda Valencia  8A Lisbon Lemon

Call Roger Smith at 559-804-6176 or Joelle Morris at 559-592-2304 for availability of trees and rootstock combinations.

ALSO AVAILABLE: ROOTSTOCK SEEDLINGS ROOTSTOCK SEED Registered Budwood

Come see us at the 2002 World Ag Expo
February 12 thru 14, 2002
Pavilion “A”
Booth #1119